## LGLA 2023 Introduction to Planning

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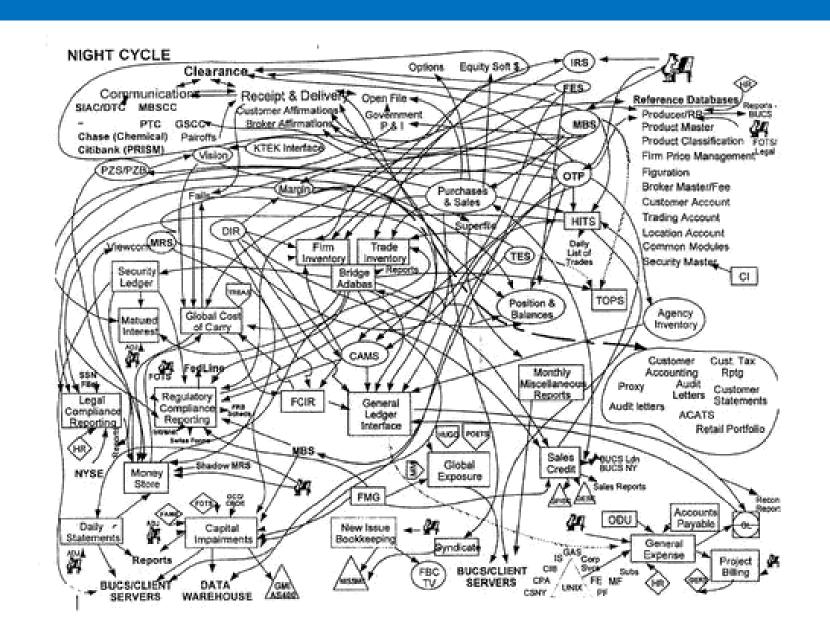
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#### What Planners Do



#### Today's Outline

- What is planning and why do we do it?
- What is a plan?
- How do we do it?
- What are the roles of staff and elected officials?
- What is a RGS? OCP? Zoning?
- What are all the different permits?
- What tools exist beyond the basics?
- Implementation
- How do you know if you need a planner?

#### You already know how to plan

 An analogy to show you what you may already know...



#### **Your Family Inheritance**

## 20 ha of undeveloped land (Waterfront)



### The "Unplanned" Approach

- First come, first served
- Everyone for themselves
- Any family member has a right to use property how they wish



### The Planning Approach

- Assess the land you've inherited
- Talk to every family member about their goals for the future
- Think about the way the land can help you achieve your family's goals
- Decide together about ways to use the land for the greatest benefit of the majority





#### Some examples of family goals

- A place to live
- A place for friends to visit
- Earn an income
- A place to relax
- A place to enjoy nature
- Safety
- Clean environment
- Sustainable use of resources
- Food security
- Maximize aesthetic values
- Maximize property value







## How can this land help you reach your family's goals?



### The end result...

A Family Land Plan



### The benefits of planning

- The land will help the family achieve its goals for the future:
  - Housing for current and future family members
  - Accommodation for guests
  - Self sufficiency (water, garden, wood lot) and sustainability
- Unique resources are protected for everyone's use:
  - Pond for water supply
  - Recreation areas-stream, beach, old forest
  - Woodlot for construction lumber and firewood
  - Productive soils are set aside for growing food





#### More benefits of planning...

- Safety
- Health
- Cost effective and efficient
- Certainty about future development
- Reduced conflicts between family members
- Land is used for the greatest benefit of the majority
- Enhance and maintain property value for the future



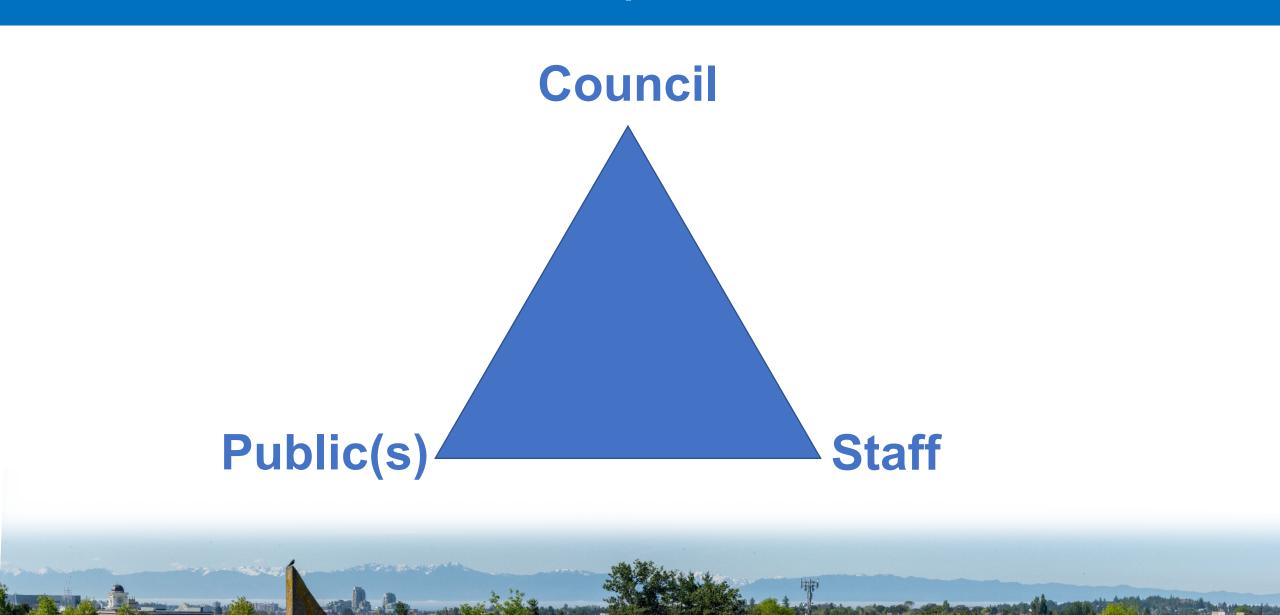
#### What is planning?

- The process by which communities attempt to manage change and development in their physical environment.
- Planning is a matter of trying to decide which of many competing interests is more deserving, while also treating everyone in a fair and reasonable manner.





## Who plans?



#### Unique roles for Council and Staff

#### COUNCIL

- Sets policies and objectives
- Make decisions based on the above policies
- Decisions on implementation priorities and budgets for implementation



#### Unique roles for Council and Staff



#### **STAFF**

The Planner's **primary role** is to provide Council with:

- Quality Information
- A sound analysis of problems or opportunity
- Options
- Relevant criteria to make a decision
- A recommendation, Strategy, Plan, Policy, Program

#### The regulatory framework

- The Constitution Act
- The Community Charter
- The Local Government Act (Part 13 & 14)
- The Land Title Act



#### Land Use Tools

Official Community Plan

Vision and Policies (Limits Council)

Zoning Bylaw (ENTITLEMENT)

Use, Density, Siting, Parking, etc.

**Development Variance Permit** 

Can not vary use or density

**Development Permit** 

Design Controls

**Building Permit** 

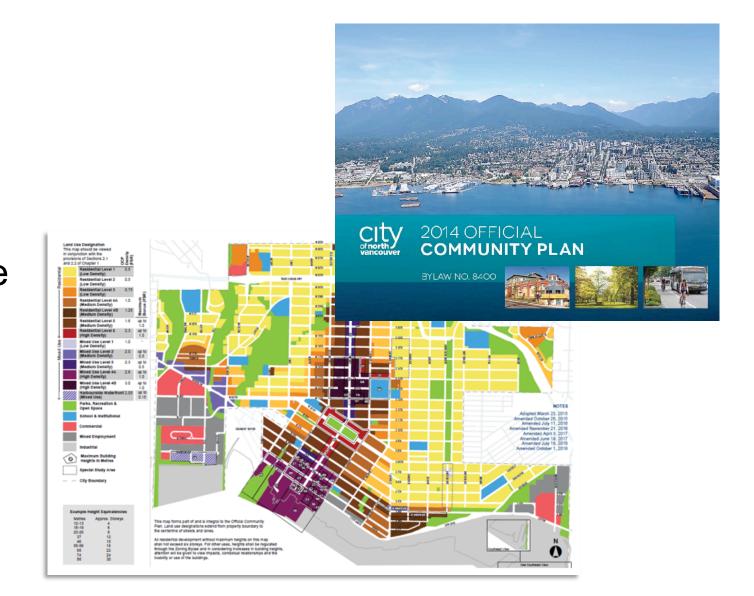
**Building Codes** 

**Occupancy Permit** 

Completion

## Official Community Plan (OCP)

- Broad statement of growth management goals and objectives
- A set of policies that will be used to manage change over the next 10-15 years
- A high level land use plan



#### OCP Required content...

- Five year housing needs (type, location, density)
- Other land uses (commercial, industrial, agricultural, recreational and public utilities)
- Location of sand and gravel deposits
- Restrictions on hazardous or environmentally sensitive lands.





## OCP Required content...

- Phasing of major road, sewer and water systems
- Location and type of present and proposed public facilities (schools, parks, waste treatment, etc.)



#### OCP Optional content...

- Policies for social needs, social well-being and social development
- A regional context statement
- Policies respecting the maintenance and enhancement of farming
- Policies relating to the preservation, protection, restoration and enhancement of the natural environment.



#### Sound familiar?

Family Land Plan	Official Community Plan
<ul> <li>An area for family homes</li> <li>An area for guests</li> <li>Family garden</li> <li>Woodlot</li> <li>Utility Area</li> <li>Creek</li> <li>Drinking water pond</li> <li>Old forest</li> <li>Family beach</li> <li>Unstable slopes</li> <li>Driveway and utilities</li> </ul>	<ul> <li>Residential</li> <li>Tourist Accommodation</li> <li>Agricultural</li> <li>Forestry</li> <li>Industrial</li> <li>Streamside buffers</li> <li>Watershed protection</li> <li>Environmentally Sensitive</li> <li>Parks and recreation</li> <li>Natural Hazard Area</li> <li>Road and Utility Plan</li> </ul>

#### An OCP: Like a Family Land Plan, but...

- Planning for a bigger "family", with a more complex land base
- Need to spend more time understanding the community and the land base
- We elect local government to make the decisions
- Elected representatives are advised by staff or contracted professionals
- The community is consulted before decisions are made
- Need to consider community goals for the future and how they can be achieved (or frustrated) by land use plans
- Decisions based on what provides the greatest benefit to the greatest number (public interest)
- Decisions are enshrined in formal documents (bylaws)

#### Similar benefits

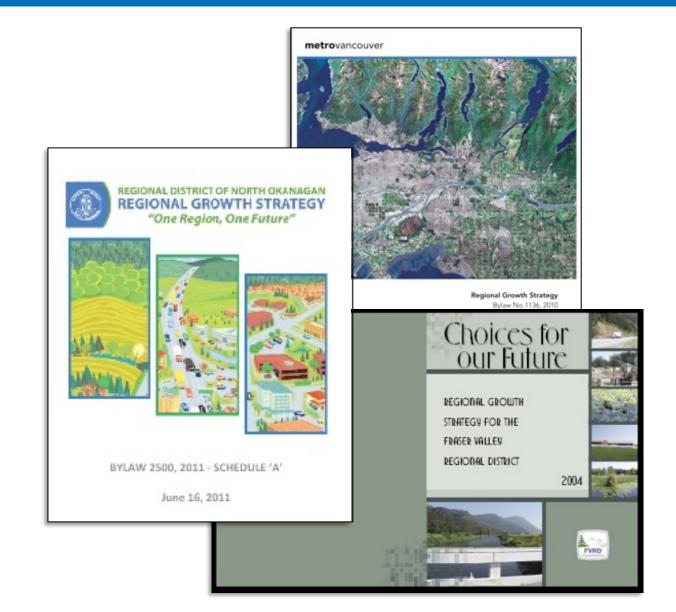
- Community health and safety
- Greater certainty and security about the future
- Reduced conflict (between different land uses and community members)
- Maximize use of community resources to the benefit of the majority
- Minimize public expense for infrastructure and responding to natural hazards (flooding, landslip)
- Maintenance of land values and investment
- Sustainability, protection of the environment
- Livability
- Economic stability and attractiveness to investors and new residents





#### Regional Growth Strategies

 The RGS legislation recognizes the need to coordinate planning across all the local government jurisdictions within a Regional District



#### RGS-Development and Adoption

- Binding on Regional District after adoption
- Regional context statements must be included in OCPs of affected municipalities within two years
- Monitoring programs, annual report and consider reviews every 5 years

#### RGS-Implementation

- Adopted by Regional District Board bylaw
  - Optional, but can be required by province
- Coordination with affected local governments and provincial agencies through establishment of an intergovernmental advisory committee
- Provincial legislation describes:
  - Land use objectives
  - Time frame (20 years)
  - Minimum content
  - Required consultation plan
- Local government acceptance required for binding provisions

## Set by Council Requirement for consistency

Staff Issued

#### **OCP Map** Residential A land use designation shows the full range of land uses that Neighbourhoods could be allowed by zoning on an area of land. These affect the decisions which a local trust committee can make about any rezoning proposal or other zoning changes. They do not affect what can be built on the property. Commercial Zone **Zoning Map** Residential 1 Zone The zoning map and zoning bylaw are actual regulations that show Residential 2 Zone what can be built on the land. These regulations affect property owners.

#### Zoning Bylaw

#### What is zoning?

- Zoning is a regulatory tool
- The zoning bylaw implements the broad goals, objectives and policies within the OCP at a site-specific level



#### What Zoning does...

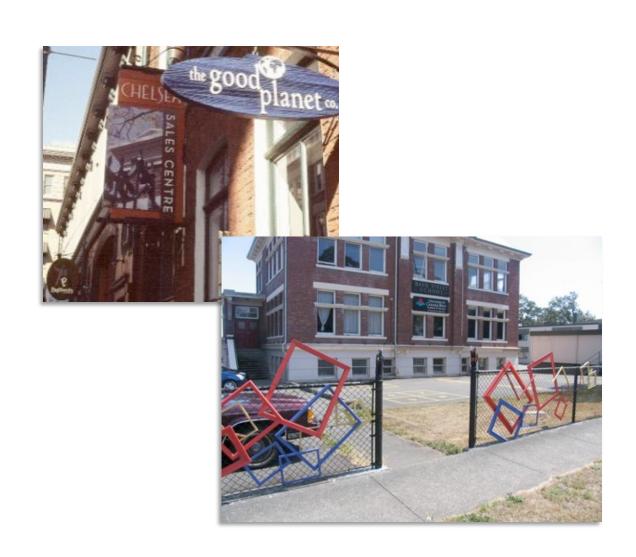
- Divides the jurisdiction into zones
- Each zone permits a different type of land use by regulating:
  - Permitted uses (residential, commercial, agricultural, recreational, institutional)
  - Density and sizes of buildings
  - Lot line setbacks, siting of buildings, lot coverage
  - Building heights
  - Minimum size of lots
  - Levels of works and services required



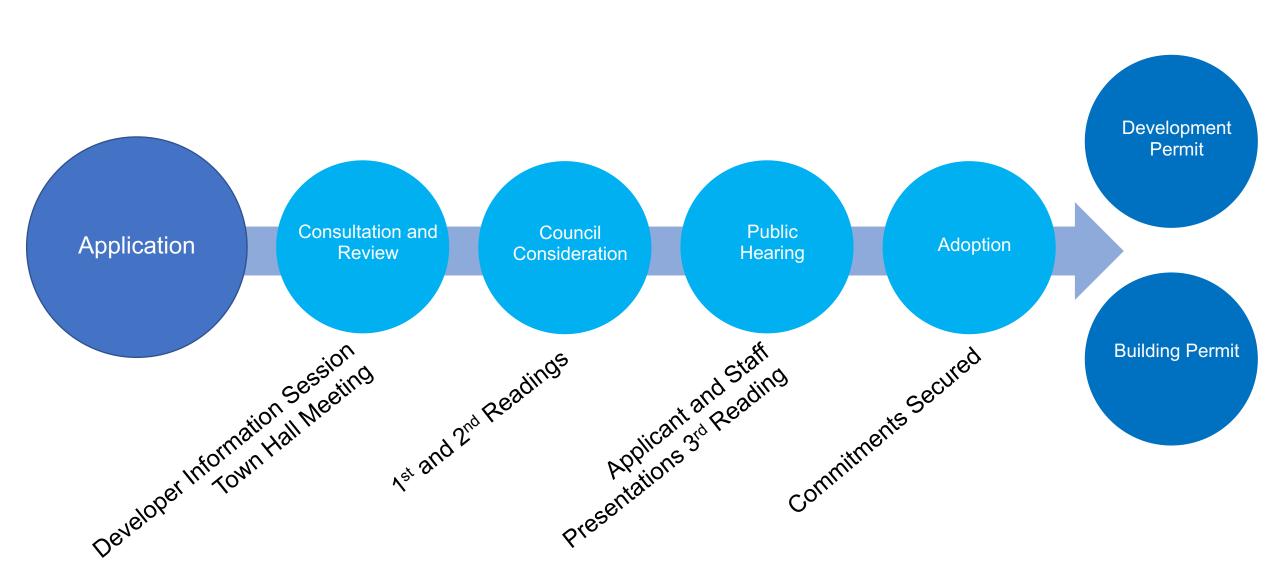
### Zoning continued...

# Zoning bylaws also often include regulations of other aspects of land use such as:

- Off-street parking and loading spaces
- Landscaping and screening to separate uses
- Subdivision standards
  - Water, sewer, roads, drainage
- Signs
- Drainage
- Tree cutting



#### Anatomy of a Development Application

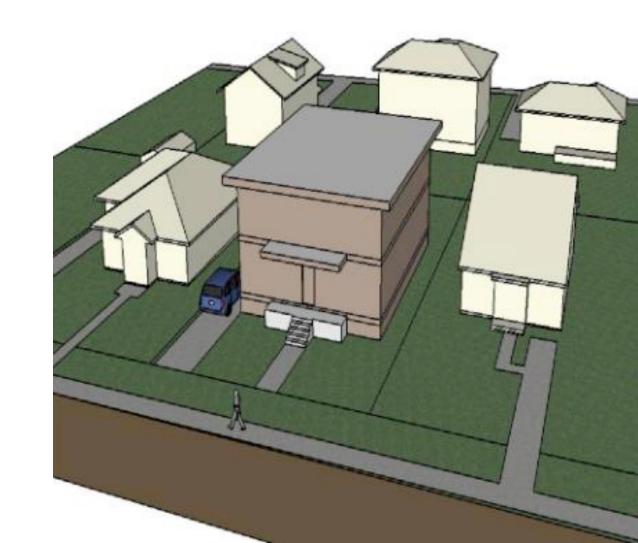


#### Development Variance Permits

- Zoning regulations may not anticipate every circumstance affecting parcels of land.
- LGA allows for DVP applications to vary certain provisions of the zoning bylaw, subdivision bylaw and sign bylaw.
- DVPs cannot alter use, density or specifications related to floodplain requirements.
- Public notice, but not a full public hearing is required, before Council's decision
- Permits lapse if no substantial start to construction within two years

#### DVPs continued

- DVP applications may propose changes to siting regulations including:
  - Setbacks
  - Height
  - Parking
  - Landscaping
  - Subdivision standards (some)
- Notice Required



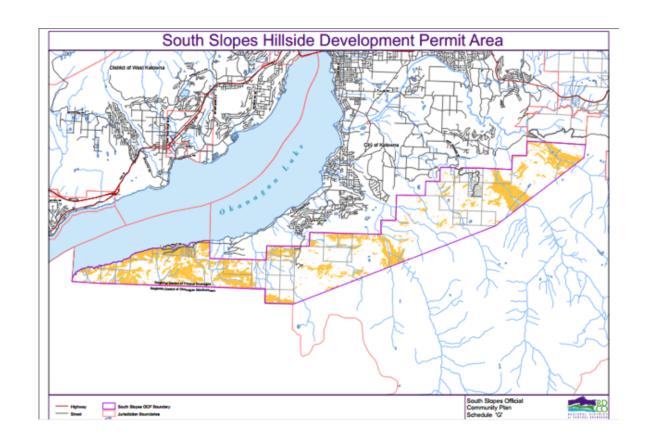
#### Temporary Use Permits

- OCPs may designate areas where temporary uses may be permitted.
- A form of temporary zoning.
- The permit may include a variety of conditions.
- TUPs may be issued for up to 3 years and a landowner may apply to renew once.
- Notice is required.



## Development Permit Areas

- OCP may designate certain areas as Development Permit Areas (DPAs) for specific purposes
- Allows for an extra level of attention before development occurs
- Justification must be stated
- Must include guidelines for the permits that will be issued.



## Development Permit Areas

- Within those areas, the following must not occur unless the local government issues a DP or there is an exemption:
  - Land may not be subdivided,
  - Construction or alteration of buildings may not be commenced,
  - Land may not be altered.



## Implementation



- More bylaws
- Budgets
- Development Applications
- Council decisions

# Putting it all together

# USING PLANNING TOOLS TO ACHIEVE COMMUNITY GOALS



# Zoning Bylaw

Policies
Housing
Economic
Safety
Transportation

#### **Supportive Regulations:**

#### **Permits Range of Housing Types**

- Detached, attached and multi-unit
- Low minimum unit sizes
- Accessory suites, lock-off units and Coach Houses

#### **Housing Tenure**

Can regulate to require rental-only multi-family

#### **Parking**

- Reduced parking for rental and seniors housing
- Parking Relaxations for Car Share Vehicles

#### **Sustainability and Healthy Communities**

- Energy Efficiency Incentives
- Floor Space Exclusions for amenity spaces, adaptability, design to support physical activity

# Housing: OCP Policies

### OCP Policies (examples)

- Encourage development of affordable housing near services
- Identify and 'save' appropriate land for special needs or affordable housing
- Allow bonus density if a developer provides affordable housing (or land)
- Require affordable housing as a condition of significant density increases or other development
- Require new commercial development to provide staff housing



# What can we do through land use planning and regulation?



- Proactively change zoning regulations (examples)
  - Allow more flexibility in the number of dwellings per lot
  - Bonusing
  - Permit boarding houses
  - Eliminate restrictions on modular housing
  - Eliminate restrictions on minimum house size
- Permit 'infill' that retains neighbourhood character
  - e.g. 'laneway' housing
  - e.g. secondary cottage

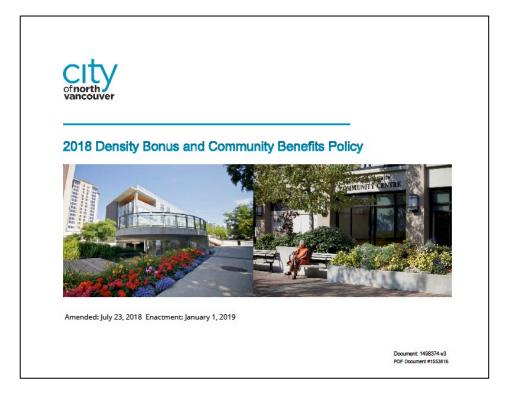
# Rezoning applications

 Indicate preferred locations and other criteria in OCP for evaluating rezoning applications



## Rezoning Applications for Affordable Housing

- Application processing reduce or eliminate fees
- Streamline or prioritize application process
- Provide special guides or assistance to applicants
- Register housing agreements to protect future affordability



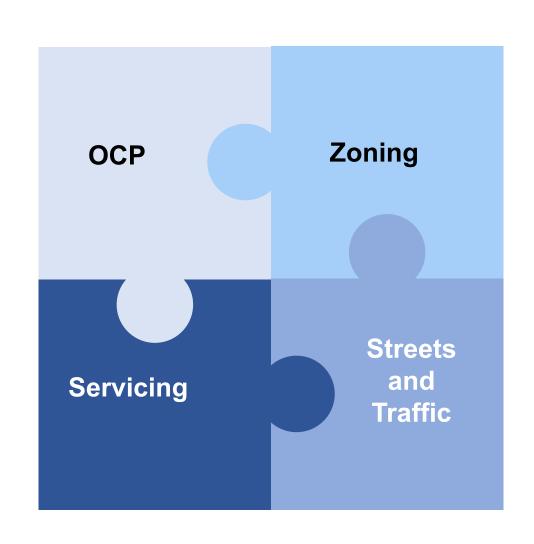
# Other Regulations for Housing



- Strata conversions consider approvals carefully
  - Would a strata conversion replace affordable rental housing with unaffordable owned housing?
- Flexible density measures
  - Use floor space ratios vs units per hectare
- Temporary Use Permits
- Proactive bylaw enforcement (e.g. short-term vacation rentals)

## Beyond the Basics

- Business Licenses
- Streets and Traffic
- Building Bylaw
- Municipal Ticket Information
- Tree Protection
- Heritage Protection
- Soil Deposit and Removal
- Subdivision and Servicing
- Council approved policy



## Achieving health goals – e.g. drinking water

#### OCP Goal

High quality drinking water

## OCP Policy

 Maintain low density and vegetation buffers in watershed areas

## Zoning Regulations

- Subdivision regulations require large minimum lot sizes and community sewers
- Zoning requires extra setbacks from water bodies
- Development permit area restricts vegetation removal and paving within a buffer area near the waterbody



# Achieving economic goals

#### OCP Goal

Food security for residents

## OCP Policy

Protect agricultural areas for growing food

## Zoning Regulations

- Zoning: In Agricultural zones, restrict uses to farming and accessory uses such as food processing and farm-gate sales.
- Subdivision: Large lot sizes
- DPAs: Require vegetation buffers and restrict drainage changes arising from neighbouring property



# Achieving environmental goals...

#### OCP Goal

Clean air and reduced GHG emissions

## OCP Policy

Land use changes are evaluated regarding dependence on automobiles

### Land Use Regulations examples

- Zoning Mixed Use to permit live/work without commuting
- Subdivision Require clustering, trail networks and cycle paths
- Reduce auto parking requirements in exchange for cycle or pedestrian amenities
- Exchange bonus densities for cycle or pedestrian amenities
- Development permits require cycle racks and pedestrian friendly design







# Achieving environmental goals

#### OCP Goal

Preserve biodiversity

## OCP Policy

Preserve environmentally sensitive areas (ESAs)

- Zoning: large lot zoning in ESAs
- Permit bonus density if ESAs are set aside
- Permit transfer of development potential to more suitable sites
- Subdivision: Require parkland dedication of ESAs
- DPAs: Guidelines for minimizing the impacts of development on ESAs and for establishing greenways





# Achieving public safety goals

#### OCP Goal

Protect community from natural hazards and reduce costs of responding

## OCP Policy

 Avoid or carefully manage development in areas with known natural hazards

- Development permits to control development near steep slopes, flood areas, fire interface areas
- Hazard areas set aside at the time of subdivision
- No 'up-zoning' in hazard areas
- Tree-cutting bylaws
- Flood setbacks
- 'Fire smart' requirements
- Encourage transfer of development potential to more suitable areas







## Achieving recreational goals

#### OCP Goal

Ample opportunities for recreation

#### OCP Policies

 Indoor and outdoor recreation facilities should be available in appropriate and accessible locations for all residents

- Zoning: Ensure a range of recreational facilities are permitted in appropriate and accessible locations
- Permit bonus zoning in exchange for recreational facilities
- Subdivision: Require parkland dedication and trail development





## Achieving economic goals

#### OCP Goal

Retain or restore vibrancy in the 'downtown' area

#### OCP Policies

- Encourage pedestrian-friendly downtown
- Concentrate new commercial development in the downtown core

- Zoning: 'Zero lot line' development in downtown core
- Zoning: Limit commercial development outside of the downtown core
- Parking: Located behind buildings
- Signage: Regulated size to maintain pedestrian scale
- DPAs: Specify design criteria to enhance appearance and function





# Hiring a Planning Professional

- When do you need a planner?
- What qualifications should you look for?



